

AEMFC - REQUEST FOR QUOTATION (RFQ)

RFQ DESCRIPTION	REQUEST FOR QUOTATIONS FOR THE APPOINTMENT OF A SERVICE PROVIDER TO UNDERTAKE THE ASSESSMENT OF MINE REHABILITATION AND CLOSURE COSTS FOR FINANCIAL PROVISION IN TERMS OF GOVERNMENT NOTICE R1147 (GN R. 1147) AT VLAKFONTEIN MINE
RFQ DOC NUMBER:	6000007398
RFQ ISSUE DATE	19 April 2023
BRIEFING SESSION DATE AND TIME	
CLARIFICATION ENQUIRY EMAIL	rfq.enquiry@aemfc.co.za
CLOSING DATE ON CLARIFICATION ENQUIRY	24 April 2023 at 10:00am
RFQ CLOSING DATE AND TIME	25 April 2023 at 10:00am
DELIVERY INSTRUCTIONS BY EMAIL	Written Quotations are to be submitted to the email address – Email: quotations@aemfc.co.za . NOTE: LATE BIDS AND THOSE SUBMITTED TO OTHER EMAIL ADDRESSES WILL BE “DISQUALIFIED”.
BID ESTIMATED VALUE	The value of this bid is estimated to be below R50 000 000 (all applicable taxes included).
RFQ VALIDITY PERIOD:	[60] "Business Days" from the closing date of this RFQ
NOTE IMPORTANT	Suppliers of Goods and /or Services to AEMFC cannot be undertaken without receipt of a VALID Purchase Order Number. Verbal, telephonic instructions from an employee of AEMFC are a violation of AEMC's Procurement Policy and Procedures. Commencement of such an act will result in an unlawful transaction with the repercussion of non-payment to the supplier.
BIDDER INFORMATION	
COMPANY NAME OF BIDDER	
TELEPHONE NUMBER:	EMAIL ADDRESS:
CSD SUPPLIER NUMBER:	UNIQUE REGISTRATION REF NUMBER:
TAX CLEARANCE CERTIFICATE & NUMBER:	PIN:
TAX REFERENCE NUMBER	
TOTAL BID PRICE (ALL INCLUSIVE)	

Respondents Signature

Date

Description: REQUEST FOR QUOTATIONS FOR THE APPOINTMENT OF A SERVICE PROVIDER TO UNDERTAKE THE ASSESSMENT OF MINE REHABILITATION AND CLOSURE COSTS FOR FINANCIAL PROVISION IN TERMS OF GOVERNMENT NOTICE R1147 (GN R. 1147) AT VLAKFONTEIN MINE

CONTENTS

SECTION 1: NOTICE TO BIDDERS	3
1. RESPONSE TO (RFQ)	3
2. EVALUATION OF BIDS	3
3. AWARD TO BIDS	3
4. PRICING	3
5. NEGOTIATIONS	3
6. VALIDITY PERIOD	3
7. CHANGES TO QUOTATIONS	3
8. BINDING OFFER	3
9. BROAD-BASED BLACK ECONOMIC EMPOWERMENT [B-BBEE]	4
10. ARITHMETIC ERRORS, OMISSIONS AND DISCREPANCIES THE FOLLOWING WILL APPLY	4
11. COMMUNICATION	4-4
12. LEGAL COMPLIANCE	4
13. DISCLAIMERS	4
14. PROTECTION OF PERSONAL DATA	4
15. NATIONAL TREASURY'S CENTRAL SUPPLIER DATABASE (CSD)	5
16. TAX COMPLIANCE	5
17. NEW TAX COMPLIANCE STATUS (TCS) SYSTEM	5
SECTION 2	6
18. SBD4: DECLARATION OF INTEREST	6-8
SECTION 3	9
19. BACKGROUND OVERVIEW AND SCOPE OF WORK (SOW) /SPECIFICATION	9
SECTION 4	10
20. EVALUATION METHODOLOGY	14-11
SECTION 5	12
21. QUOTATION FORM /ACQUAINTANCE WITH RFQ DOCUMENT	15
22. PRICING SCHEDULE	15

Respondents Signature

Date

Description: REQUEST FOR QUOTATIONS FOR THE APPOINTMENT OF A SERVICE PROVIDER TO UNDERTAKE THE ASSESSMENT OF MINE REHABILITATION AND CLOSURE COSTS FOR FINANCIAL PROVISION IN TERMS OF GOVERNMENT NOTICE R1147 (GN R. 1147) AT VLAKFONTEIN MINE

SECTION 1 NOTICE TO BIDDERS

1. RESPONSE TO (RFQ)

- 1.1. Response to this RFQ [Quotations] must not include documents or reference relating to any other quotation or proposal. Any additional conditions must be embodied in an accompanying letter.

2. EVALUATION OF BIDS

- 2.1. All Acceptable bids which meet MANDATORY REQUIREMENTS will qualify for further evaluation as follows:

2.1.1. **BID WITH NO FUNCTIONALITY/QUALITY REQUIREMENT will be subjected to:**

- 2.1.2. PRICING EVALUATION which applies the *financial tolerance range*, where a bidder will be DISQUALIFIED if the price quoted is less than 20% or over 20% of what is determined to be a market related price.

2.1.3. Market related prices will be determined as follows:

- 2.1.3.1. Historic prices paid for similar goods, service or works; or
2.1.3.2. Desktop research (where an item has an established market price); or
2.1.3.3. Use of Independent estimate from 3rd party; or
2.1.3.4. Price competition

2.2. **BID WITH FUNCTIONALITY/QUALITY REQUIREMENT will be subjected to:**

- 2.2.1. Failure to meet the minimum threshold for Functionality/quality assessment will lead to DISQUALIFICATION.
2.2.2. Prices will be assessed based on paragraph 2.2.1.

3. AWARD TO BIDS

- 3.1. QUALIFYING BIDS after PRICE will be subjected to OBJECTIVE CRITERIA:

3.1.1. Preference will be given to "Lowest Priced BIDDER" WITH HIGHEST BEE LEVEL OR HOSTING MINING COMMUNITY (which one if available or both).

3.1.1.1. Name of Hosting Community – *Phola; Ogies; Wilge Venter Farms*

- 3.1.2. **Note:** Failure to submit valid and original (or certified copy of) proof of the Respondent's compliance with the B-BBEE requirements at the Closing Date of this RFQ, will result in your BEE level not be considered and a score of zero points will be allocated for B-BBEE Preference Points.

4. PRICING

- 4.1. All prices quoted must be submitted on the company's letter head.
4.2. All prices must be quoted in South African Rand on a fixed price basis, including VAT.
4.3. All prices quoted which are subject to confirmation will not be considered
4.4. AEMFC uses a Financial Tolerance Range in order to assess how reasonable the market response prices are. These ranges will assist with eliminating bid prices that are deemed to be excessively high or low to complete the works. The higher limit ensures AEMFC does not pay more than it believes the value of goods, services and works is worth, and the lower limit ensures that AEMFC is not exposed to risk of work not being completed or prices increasing subsequent to the award because the award price was too low to complete said scope. The financial tolerance range for this bid is -20% to 20%.

5. NEGOTIATIONS

- 5.1. All prices proposal may be subjected to price negotiations.

6. VALIDITY PERIOD

- 6.1. Bidders are to note that they may be requested to extend the validity period of their bid, on the same terms and conditions, if the internal evaluation process has not been finalised within the validity period. However, once the adjudication body has approved the process and award of the business to the successful bidder(s), the validity of the successful bidder(s)' bid will be deemed to remain valid until a final contract has been concluded.

7. CHANGES TO QUOTATIONS

- 7.1. Changes by the Respondent to its submission will not be considered after the closing date and time.

8. BINDING OFFER

- 8.1. Any Quotation furnished pursuant to this Request shall be deemed to be an offer. Any exceptions to this statement must be clearly and specifically indicated.

Respondents Signature _____

Date _____

Description: REQUEST FOR QUOTATIONS FOR THE APPOINTMENT OF A SERVICE PROVIDER TO UNDERTAKE THE ASSESSMENT OF MINE REHABILITATION AND CLOSURE COSTS FOR FINANCIAL PROVISION IN TERMS OF GOVERNMENT NOTICE R1147 (GN R. 1147) AT VLAKFONTEIN MINE

9. BROAD-BASED BLACK ECONOMIC EMPOWERMENT [B-BBEE]

- 9.1. AEMFC fully endorses and supports the Government's Broad-Based Black Economic Empowerment Programme and it would therefore prefer to do business with local business enterprises that share these same values.
- 9.2. AEMFC will award to companies who provide proof of their B-BBEE status using either the latest version of the generic Codes of Good Practice or Sector-Specific Codes (if applicable).
- 9.3. Respondents are required at all times to comply with the latest B-BBEE legislation and/or instruction notes as issued from time to time by the DTI.
- 9.4. In support of Mining Charter and Transformation goals. AEMFC will award to the bidder with highest BEE level after Price.

10. ARITHMETIC ERRORS, OMISSIONS, AND DISCREPANCIES THE FOLLOWING WILL APPLY.

- 10.1. Where there is a discrepancy between the amounts in figures and the amount in words, the amount in words shall govern.
- 10.2. If there is an error in the line-item total on the bill of quantities resulting from the product of the unit rate and the quantity, the rate shall govern, and the line-item total shall be corrected.
- 10.3. Where there is an error in the total of the prices either as a result of other corrections required by his checking process or in the addition of prices, the rates shall govern, and the total tendered price shall be revised to achieve an arithmetically correct total tendered price.

11. COMMUNICATION

- 11.1. Respondents are warned that a response will be liable for disqualification should any attempt be made by a Respondent either directly or indirectly to canvass any officer(s) or employee of AEMFC in respect of this RFQ between the closing date and the date of the award of the business.
- 11.2. A Respondent may, however, before the closing date and time, direct any written enquiries relating to the RFQ address them to the following address: Email: rfq.enquiry@aemfc.co.za

12. LEGAL COMPLIANCE

- 12.1. The successful Respondent shall be in full and complete compliance with any and all applicable national and local laws and regulations.
- 12.1.1. Validate any information submitted by Respondents in response to this bid. This include, but is not limited to, requesting the Respondents to provide supporting evidence. By submitting a bid, Respondents hereby irrevocably grant the necessary consent to AEMFC to do so;
- 12.1.2. Request audited financial statements or other documentation for the purposes of a due diligence exercise; and/or;

13. DISCLAIMERS

- 13.1. AEMFC is not committed to any course of action as a result of its issuance of this RFQ and/or its receipt of a Quotation in response to it. Please note that AEMFC reserves the right to:
- 13.1.1. Modify the RFQ's goods/services(s) and request Respondents to re-bid on any changes;
- 13.1.2. Reject any Quotation which does not conform to instructions and specifications which are detailed herein;
- 13.1.3. Disqualify Quotations submitted after the stated submission deadline;
- 13.1.4. Not necessarily accept the lowest priced Quotation or an alternative bid;
- 13.1.5. Reject all Quotations and Make no award at all, if it so decides;
- 13.1.6. Place an order in connection with this Quotation at any time after the RFQ's closing date;
- 13.1.7. Award only a portion of the proposed good / service/s which reflected in the scope of this RFQ;
- 13.1.8. Split the award of the order/s between more than one Supplier/Service Provider should it at AEMFC's discretion be more advantageous in terms of, amongst others, cost or developmental considerations;
- 13.1.9. Not accept any changes or purported changes by the Respondent to the bid rates after the closing date and or after the award of the business unless the contract specifically provides for it.
- 13.1.10. If a bidder(s) or contractor(s), based on reasonable grounds or evidence obtained by the AEMFC, has/have engaged in the restrictive practice referred to above, the purchaser may refer the matter to the Competition Commission for investigation and possible imposition of administrative penalties as contemplated in the Competition Act No. 89 of 1998
- 13.1.11. If a bidder(s) or contractor(s), has/have been found guilty by the Competition Commission of the restrictive practice referred to above, AEMFC may, in addition, and without prejudice to any other remedy provided for, invalidate the bid(s) for such item(s) offered, and/or terminate the contract in whole or part, and/or restrict the bidder(s) or contractor(s) from conducting business with the public sector for a period not exceeding ten (10) years and / or claim damages from the bidder(s) or contractor(s) concerned

14. PROTECTION OF PERSONAL DATA

- 14.1. In responding to this bid, AEMFC acknowledges that it may obtain and have access to personal data of the Respondents. AEMFC agrees that it shall only process the information disclosed by Respondents in their response to

Respondents Signature

Date

Description: REQUEST FOR QUOTATIONS FOR THE APPOINTMENT OF A SERVICE PROVIDER TO UNDERTAKE THE ASSESSMENT OF MINE REHABILITATION AND CLOSURE COSTS FOR FINANCIAL PROVISION IN TERMS OF GOVERNMENT NOTICE R1147 (GN R. 1147) AT VLAKFONTEIN MINE

this bid for the purpose of evaluating and subsequent award of business and in accordance with any applicable law. Furthermore, AEMFC will not otherwise modify, amend or alter any personal data submitted by Respondents or disclose or permit the disclosure of any personal data to any Third Party without the prior written consent from the Respondents. Similarly, AEMFC requires Respondents to process any personal information disclosed by AEMFC in the bidding process in the same manner.

15. NATIONAL TREASURY'S CENTRAL SUPPLIER DATABASE (CSD)

- 15.1. Respondents are required to self-register on National Treasury's Central Supplier Database (CSD). AEMFC is required to ensure that price quotations are invited and accepted from prospective bidders listed on the CSD. Business may not be awarded to a Respondent who has failed to register on the CSD.
- 15.2. Only foreign suppliers with no local registered entity need not register on the CSD.
- 15.3. The CSD can be accessed at <https://secured.csd.gov.za/>. Respondents are required to provide the following to with CSD: Supplier Number and Unique registration reference number on cover page of the RFQ.

16. TAX COMPLIANCE

- 16.1.1. Respondents must be compliant when submitting a proposal to AEMFC and remain compliant for the entire contract term with all applicable tax legislation, including but not limited to the Income Tax Act, 1962 (Act No. 58 of 1962) and Value Added Tax Act, 1991 (Act No. 89 of 1991).
- 16.1.2. It is a requirement that Respondents grant a written confirmation when submitting this bid that SARS may on an ongoing basis during the tenure of the contract disclose the Respondent's tax compliance status and by submitting this bid such confirmation is deemed to have been granted.
- 16.1.3. It is a condition of this RFQ that the tax matters of the successful bidder be in order, or that satisfactory arrangements have been made with South African Revenue Service (SARS) to meet the bidder's tax obligations.
- 16.1.4. No business will be awarded to a person whose tax matters have not been declared to be in order by SARS. If a

recommended bidder is not tax compliant, the bidder must be notified in writing of their non-compliant status and the bidder requested to submit written proof from SARS of their tax compliant status or proof that they have made an arrangement to meet their outstanding tax obligations within seven (7) working days. Should they fail to do so AEMFC will reject their bid

- 16.1.5. Respondents are required to be registered on the Central Supplier Database as indicated in paragraph 9 and the National Treasury shall verify the Respondent's tax compliance status through the Central Supplier Database.
- 16.1.6. Prior to award, a CSD report on the successful bidder must be drawn by Procurement to confirm that the bidder is indeed registered on CSD and tax compliant.
- 16.1.7. Where Consortia / Joint Ventures / Sub-contractors are involved, each party must be registered on the Central Supplier Database and their tax compliance status will be verified through the Central Supplier Database.

17. NEW TAX COMPLIANCE STATUS (TCS) SYSTEM

- 17.1. SARS has implemented a new Tax Compliance Status (TCS) system in terms of which a taxpayer is now able to authorise any 3rd party to verify its compliance status in one of two ways: either through the use of an electronic access PIN, or through the use of a Tax Clearance Certificate obtained from the new TCS system.
- 17.2. Respondents are required to provide the following to AEMFC in order to enable it to verify their tax compliance status: Tax reference number; Tax Clearance Certificate & Number; and Pin on Cover Page.

Respondents Signature

Date

Description: REQUEST FOR QUOTATIONS FOR THE APPOINTMENT OF A SERVICE PROVIDER TO UNDERTAKE THE ASSESSMENT OF MINE REHABILITATION AND CLOSURE COSTS FOR FINANCIAL PROVISION IN TERMS OF GOVERNMENT NOTICE R1147 (GN R. 1147) AT VLAKFONTEIN MINE

SECTION 2

ADMINISTRATIVE COMPLIANCE AND DECLARATIONS

18. DECLARATION OF INTEREST

(SBD4)

18.1. Any legal person, including persons employed by the state¹, or persons having a kinship with persons employed by the state, including a blood relationship, may make an offer or offers in terms of this invitation to bid (includes a price quotation, advertised competitive bid, limited bid or proposal). In view of possible allegations of favouritism, should the resulting bid, or part thereof, be awarded to persons employed by the state, or to persons connected with or related to them, it is required that the bidder or his/her authorised representative declare his/her position in relation to the evaluating/adjudicating authority where-

- the bidder is employed by the state; and/or
- the legal person on whose behalf the bidding document is signed, has a relationship with persons/a person who are/is involved in the evaluation and or adjudication of the bid(s), or where it is known that such a relationship exists between the person or persons for or on whose behalf the declarant acts and persons who are involved with the evaluation and or adjudication of the bid.

18.2. In order to give effect to the above, the following questionnaire must be completed and submitted with the bid.

18.2.1. Full Name of bidder or his or her representative:

18.2.2. Identity Number:.....

18.2.3. Position occupied in the Company (director, trustee, shareholder²):

18.2.4. Company Registration Number.....

18.2.5. Tax Reference Number:

18.2.6. VAT Registration Number:

18.2.6.1. The names of all directors/trustees/shareholders/members, their individual identity numbers, tax reference numbers and, if applicable, employee / persal numbers must be indicated in paragraph 3 below.

18.2.6.2. "State" means –

- (a) any national or provincial department, national or provincial public entity or constitutional institution within the meaning of the Public Finance Management Act, 1999 (Act No. 1 of 1999);
- (b) any municipality or municipal entity;
- (c) provincial legislature;
- (d) national Assembly or the national Council of provinces; or
- (e) Parliament.

² "Shareholder" means a person who owns shares in the company and is actively involved in the management of the enterprise or business and exercises control over the enterprise.

18.3. Are you or any person connected with the bidder presently employed by the state? YES/NO

18.3.1. If so, furnish the following particulars:

(a) Name of person / director / trustee / shareholder/ member:

.....
(b) Name of state institution at which you or the person connected to the bidder is employed:

.....
(c) Position occupied in the state institution:

.....
(d) Any other particulars:

Respondents Signature

Date

Description: REQUEST FOR QUOTATIONS FOR THE APPOINTMENT OF A SERVICE PROVIDER TO UNDERTAKE THE ASSESSMENT OF MINE REHABILITATION AND CLOSURE COSTS FOR FINANCIAL PROVISION IN TERMS OF GOVERNMENT NOTICE R1147 (GN R. 1147) AT VLAKFONTEIN MINE

18.3.1.1. If you are presently employed by the state, did you obtain the appropriate authority to undertake remunerative work outside employment in the public sector? YES / NO

18.3.1.2. If yes, did you attach proof of such authority to the bid document? YES / NO

(Note: Failure to submit proof of such authority, where applicable, may result in the disqualification of the bid.)

18.3.1.3. If no, furnish reasons for non-submission of such proof:

18.4. Did you or your spouse, or any of the company's directors/trustees/shareholders/members or their spouses conduct business with the state in the previous twelve months? YES/NO

18.4.1. If so, furnish particulars:

18.5. Do you, or any person connected with the bidder, have any relationship (family, friend, other) with a person employed by the state and who may be involved with the evaluation and or adjudication of this bid? YES / NO

18.5.1. If so, furnish particulars.

18.6. Are you, or any person connected with the bidder, aware of any relationship (family, friend, other) between any other and any person employed by the state who may be involved with the evaluation and or adjudication of this bid? YES/NO

18.6.1. If so, furnish particulars.

18.7. Do you or any of the directors/trustees/shareholders/members of the company have any interest in any other related companies whether or not they are bidding for this contract? YES/NO

18.7.1. If so, furnish particulars:

Respondents Signature

Date

Description: REQUEST FOR QUOTATIONS FOR THE APPOINTMENT OF A SERVICE PROVIDER TO UNDERTAKE THE ASSESSMENT OF MINE REHABILITATION AND CLOSURE COSTS FOR FINANCIAL PROVISION IN TERMS OF GOVERNMENT NOTICE R1147 (GN R. 1147) AT VLAKFONTEIN MINE

18.8. Full details of directors / trustees / members / shareholders.

Full Name	Identity Number	Personal Reference Number	Tax Number	State Number	Employee / Persal Number

18.9. DECLARATION

I, THE UNDERSIGNED (NAME).....

CERTIFY THAT THE INFORMATION FURNISHED IN PARAGRAPHS 2 and 3 ABOVE IS CORRECT.

I ACCEPT THAT THE STATE MAY REJECT THE BID OR ACT AGAINST ME IN TERMS OF PARAGRAPH 23 OF THE GENERAL CONDITIONS OF CONTRACT SHOULD THIS DECLARATION PROVE TO BE FALSE.

.....
Signature

.....
Date

.....
Position

.....
Name of bidder

Respondents Signature

Date

SECTION 3

19. BACKGROUND, OVERVIEW AND SCOPE OF WORK (SOW) /SPECIFICATION

19.1. BACKGROUND

African Exploration Mining and Finance Corporation (SOC) Ltd (AEMFC) is a state-owned Mining Company established to secure South Africa's energy supply primarily through the mining and supply of coal for the generation of electricity, as well as securing other resources that will provide energy for the future, including key minerals for beneficiation in the energy and steel value chain. AEMFC is currently operating an opencast coal mine, Vlakfontein Mine, established in 2011 which is located near Ogies in Mpumalanga Province, with its Head Office at Waterfall City in Johannesburg.

AEMFC is a holder of Mining Right for Vlakfontein Mine (MP30/5/1/2/2/436MR) which covers various portions of the farm Vlakfontein 569 JR. Phase 1 of the mining activities refers to the Central Block which was mined out but not yet rehabilitated. Phase 2 of the Vlakfontein Mine is known as the North Block and is currently operational. North Block comprises of the northwest and northeast pits. Some backfilling has commenced at both these pits although mining activities are still in progress.

AEMFC is, therefore, looking for a service provider to undertake the assessment of mine rehabilitation and closure costs for financial provision in terms of Government Notice R1147 (GN R. 1147) for Vlakfontein Mine. The service provider(s) are requested to provide a quotation based on the Scope of Work in Section 2 below.

19.2. OVERVIEW

AEMFC is seeking a service provider to undertake the assessment of mine rehabilitation and closure costs for financial provision for Vlakfontein Mine. It also seeks to improve its current processes for providing these Goods/Services/Works to its end user community throughout its locations. AEMFC seeks to benefit from this partnership in the following ways:

- 19.2.1. AEMFC must receive reduced cost of acquisition and improved service benefits resulting from the Supplier/ Service Provider(s) economies of scale and streamered service process.
- 19.2.2. AEMFC must achieve appropriate availability that meets user needs while reducing costs for both AEMFC and the chosen Supplier/ Service Provider(s).
- 19.2.3. AEMFC must receive proactive improvements from the Supplier/ Service Provider with respect to supply/ provision of Goods/Services/Works
- 19.2.4. AEMFC end users must be able to rely on the chosen Supplier/Service Provider(s) personnel for service enquiries, recommended and substitutions.
- 19.2.5. AEMFC must reduce costs by streamlining its acquisition of Goods/Services/Works

Respondents Signature

Date

19.3. SCOPE OF WORK (SOW) / SPECIFICATION

- 19.4. The services for undertaking the assessment of mine rehabilitation and closure costs for financial provision at Vlakfontein Mine comprised of the Central and North Blocks, to include the following:
- 19.5. Kick-off meeting at Vlakfontein Mine.
- 19.6. Acquisition and review of available information and data relevant to the project.
- 19.7. Site inspection of mining activities associated with the mining right area (i.e., initial site visit and subsequent visits for project work)
- 19.8. Closure plan including engineering and technical input (plan for entire mining right area).
- 19.9. Closure cost assessments and financial provision for all the relevant activities within the entire mining right area.
- 19.10. It is very important that the closure cost assessment and financial provision presented is for the overall Vlakfontein Mining Right (MP30/5/1/2/2/436MR) and not separated into mining blocks.
- 19.11. A proper quantum must be used to calculate the financial provision as this will be verified by the authorities.
- 19.12. The closure cost assessments and financial provision to always indicate the units used for the provision calculations/quantum (e.g., hectares, m3, m, etc.).
- 19.13. The mine rehabilitation and closure costs for financial provision to include the following:
- 19.14. The overall extent / dimensions of mining right area.
- 19.15. The percentage of the mining right area that is undisturbed or still to be mined (provide actual extent/ dimensions).
- 19.16. The percentage of the mining right area that is disturbed through mining activities (provide actual extent/ dimensions).
- 19.17. The percentage of the disturbed area that has been rehabilitated.
- 19.18. Any other required plans and assessments in relation to GN R.1147 must be compiled.
- 19.19. Rehabilitation plan with engineering and technical concepts (plan for entire mining right area):
- 19.20. Update the mine's annual rehabilitation plan.
- 19.21. This must include rehabilitation actions for the mining right area but the affected blocks (i.e., Central Block, North Block, etc.) can be addressed as separate sub-sections.
- 19.22. Plan must address how the identified rehabilitation actions are to be implemented.
- 19.23. Plan to include target dates for rehabilitation actions identified (i.e., start date, duration to completion, etc.).
- 19.24. Mine rehabilitation and closure costs for financial provision report to cover, but not limited to, the following:
- 19.25. Identification and costing of residual and latent environment risk as per Appendix 7 of GNR 1147.
- 19.26. Final rehabilitation, decommissioning, and mine closure as per Appendix 6 of GNR 1147.
- 19.27. Annual rehabilitation plan as per Appendix 5 of the GNR 1147
- 19.28. Update existing relevant reports such as risk assessment and management plan.
- 19.29. Workshop to give feedback to mine management on project findings and results.
- 19.30. Submission of all reports and associated supporting information to the authorities and AEMFC.
- 19.31. As such, the following deliverables are associated with the above scope of work:
- 19.32. Updated Risk Assessment and Management Plan, and Annual Rehabilitation Plan (covering decommissioning, closure, and rehabilitation).
- 19.33. Final mine rehabilitation and closure costs for financial provision report and any associated assessment spreadsheet(s).
- 19.34. Present the final mine rehabilitation and closure costs for financial provision report to mine management.
- 19.35. The report and plans must be signed by the author.

Respondents Signature

Date

Description: REQUEST FOR QUOTATIONS FOR THE APPOINTMENT OF A SERVICE PROVIDER TO UNDERTAKE THE ASSESSMENT OF MINE REHABILITATION AND CLOSURE COSTS FOR FINANCIAL PROVISION IN TERMS OF GOVERNMENT NOTICE R1147 (GN R. 1147) AT VLAKFONTEIN MINE

20. SERVICES, FACILITIES, AND INFORMATION TO BE SUPPLIED BY THE BIDDER

- 20.1. Own (service provider's) resources relating to undertaking the mine rehabilitation and closure costs for financial provision project at Vlakfontein Mine.
- 20.2. Communication, travelling, and accommodation.
- 20.3. Own Personal Protective Equipment (PPE) during visit(s) to the mine.
- 20.4. Any other materially related services.
- 20.5. Proof of valid medical certificate (Red ticket).
- 20.6. Provision for compulsory mine induction training (contractors pack).

21. SERVICES, FACILITIES, AND INFORMATION TO BE SUPPLIED BY AEMFC

- 21.1. Access to Vlakfontein Mine.
- 21.2. Available information and/or data relevant to the project.

21.3. SECTION 2: SAFETY AND COMPLIANCE WITH STATUTORY AND OTHER REQUIREMENTS

22. SAFETY

- 22.1. The following safety measures are relevant:
- 22.2. Any Health, Safety, Environment, Community and Quality (HSECQ) risks must be considered at the commencement of the project as part of the Induction process and Safety file submission by the service provider (contractor's pack)
- 22.3. All Mine Health and Safety protocols need to be adhered to and this includes wearing of suitable Personal Protective Equipment (PPE) particularly during site visits to an operational mine (i.e., safety boots with steel toe, hard hat, reflective vest, etc.)
- 22.4. The relevant Covid-19 regulations and requirements must be observed (i.e., wearing of masks indoors, washing of hands and/or sanitizing, etc.)

23. COMPLIANCE WITH STATUTORY AND OTHER REQUIREMENTS

- 23.1. Compliance with conditions of issued Environmental Authorisation (EA), Water Use License (WUL), approved Environmental Management Plan/Programme (EMP/EMPr), and any other relevant environmental and mine approvals/licenses/authorisations/permits in accordance with the National Environmental Management Act (NEMA - Act 109 of 1998) and associate EIA Regulations, as amended.
- 23.2. Government Notice R. 1147 Regulations pertaining to the Financial Provision for prospecting, exploration,
- 23.3. Mineral and Petroleum Resources Development Act (MPRDA – Act 28 of 2002) in relation to mine rehabilitation and closure.

Respondents Signature

Date

Description: REQUEST FOR QUOTATIONS FOR THE APPOINTMENT OF A SERVICE PROVIDER TO UNDERTAKE THE ASSESSMENT OF MINE REHABILITATION AND CLOSURE COSTS FOR FINANCIAL PROVISION IN TERMS OF GOVERNMENT NOTICE R1147 (GN R. 1147) AT VLAKFONTEIN MINE

24. SECTION 3: EVALUATION METHODOLOGY

25. EVALUATION CRITERIA

EVALUATION CRITERIA					
NO	EVALUATION CRITERIA	SCORING PRINCIPLE	RETURNABLE SCHEDULE	RATING	WEIGHTING SCORE
1.	BIDDING COMPANY EXPERIENCE IN CONDUCTING MINE REHABILITATION AND CLOSURE COST ASSESSMENT PROJECTS IN TERMS OF GN R. 1147	More than three (3) signed reference letters for mine rehabilitation and closure cost assessment projects in terms of GN R. 1147 completed by bidding company	Bidders are to provide signed reference letters on the referring company's letterhead. The reference letter must clearly confirm the bidder's experience in <u>Mine Rehabilitation and Closure Cost Assessment</u> projects in terms of GN R. 1147.	30	30
		Three (3) signed reference letters for mine rehabilitation and closure cost assessment projects in terms of GN R. 1147 completed by bidding company		25	
		Two (2) signed reference letters for mine rehabilitation and closure cost assessment projects in terms of GN R. 1147 completed by bidding company		20	
		Less than two (2) signed reference letters for mine rehabilitation and closure cost assessment projects in terms of GN R. 1147 completed by bidding company		0	
		N.B FAILURE TO PROVIDE SIGNED REFERENCE LETTERS ON REFERRING COMPANY LETTERHEAD CONFIRMING BIDDER'S EXPERIENCE IN MINE REHABILITATION AND CLOSURE COST ASSESSMENT PROJECTS, WILL LEAD TO THE BIDDER SCORING ZERO.			
2.	EXPERIENCE IN CONDUCTING MINE REHABILITATION AND CLOSURE COST ASSESSMENT PROJECTS IN TERMS OF GNR 1147 BY	More than four (4) mine rehabilitation and closure cost assessment projects in terms of GN R. 1147 completed by project lead/project manager	Bidders to provide <u>detailed Curriculum Vitae (CV)</u> and qualification(s) of the proposed Project Lead/Project Manager who will be working on the project.	40	40

Respondents Signature

Date

Description: REQUEST FOR QUOTATIONS FOR THE APPOINTMENT OF A SERVICE PROVIDER TO UNDERTAKE THE ASSESSMENT OF MINE REHABILITATION AND CLOSURE COSTS FOR FINANCIAL PROVISION IN TERMS OF GOVERNMENT NOTICE R1147 (GN R. 1147) AT VLAKFONTEIN MINE

	PROJECT LEAD/PROJECT MANAGER	Three (3) to four (4) mine rehabilitation and closure cost assessment projects in terms of GN R. 1147 completed by project lead/project manager	CV must indicate the proposed project lead/project manager's experience in Mine Rehabilitation and Closure Cost Assessments in terms of GN R. 1147, clearly indicating relevant projects previously completed.	30	
		Two (2) mine rehabilitation and closure cost assessment projects in terms of GN R. 1147 completed by project lead/project manager		20	
		Less than two (2) mine rehabilitation and closure cost assessment projects in terms of GN R. 1147 completed by project lead/project manager		0	
		N.B FAILURE TO PROVIDE PROJECT LEAD/PROJECT MANAGER'S CURRICULUM VITAE (CV) CONFIRMING EXPERIENCE IN MINE REHABILITATION AND CLOSURE COST ASSESSMENT PROJECTS IN TERMS OF GN R. 1147, WILL LEAD TO THE BIDDER SCORING ZERO.			
3.	PROVIDE PROOF OF VALID SOUTH AFRICAN COUNCIL FOR NATURAL SCIENTIFIC PROFESSIONS (SACNASP) OR EQUIVALENT FOR THE PROJECT MANAGER / LEAD INDIVIDUAL WHO WILL BE WORKING ON THIS PROJECT	Valid SACNASP and/or EAPASA or Equivalent registration		30	30
	No valid SACNASP or Equivalent registration	0			
N.B FAILURE TO ATTACH THE PROOF OF VALID SACNASP OR EQUIVALENT REGISTRATION FOR THE PROPOSED PROJECT MANAGER WILL LEAD TO THE BIDDER SCORING ZERO POINTS. EQUIVALENT REGISTRATION WILL BE VERIFIED FOR RELEVANCE.					
TOTAL POINTS					100
MINIMUM THRESHOLD					70

Respondents Signature

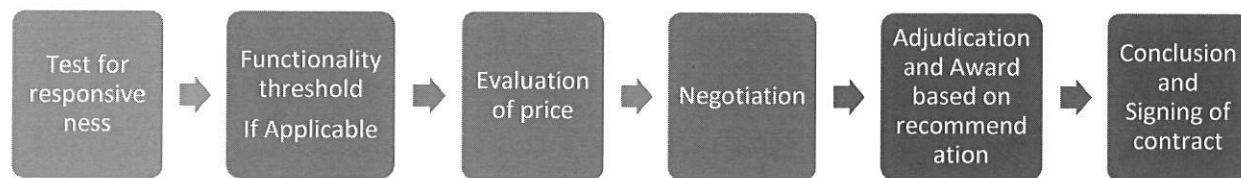
Date

Description: REQUEST FOR QUOTATIONS FOR THE APPOINTMENT OF A SERVICE PROVIDER TO UNDERTAKE THE ASSESSMENT OF MINE REHABILITATION AND CLOSURE COSTS FOR FINANCIAL PROVISION IN TERMS OF GOVERNMENT NOTICE R1147 (GN R. 1147) AT VLAKFONTEIN MINE

SECTION 4

1. EVALUATION METHODOLOGY, CRITERIA AND RETURNABLE DOCUMENTS

AEMFC will utilize the following methodology and criteria in selecting a preferred Supplier / Service Provider.



1.1.1. After the closing date of the Bid Quotation, an appointed evaluation committee of AEMFC officials will evaluate the Bid Quote proposals received.

2. NB: The required documents below are to be submitted together with the Quotation

2.1.1. Required documents mean all the documents as listed in the tables below. The following bidding documents duly completed and signed:

2.2. MANDATORY REQUIREMENT

MANDATORY RETURNABLE DOCUMENTS	SUBMITTED [Yes/No]
SECTION 5: Completed Pricing Schedule	
.....	
.....	

NB: Failure to submit the above-stated documents will result in your quotation being disqualified.

ESSENTIAL RETURNABLE DOCUMENTS	SUBMITTED [Yes/No]
Complete Cover Page: Name of Supplies; CSD; Tax and Total Offer	
National Treasury Registration on Central Data Base (CSD) (certificate).	
Valid and original (or a certified copy) B-BBEE certificate/Sworn affidavit.	
Tax Clearance Certificate or electronic access PIN obtained from SARS's new Tax Compliance Status (TCS) system [Consortia / Joint Ventures must submit a separate Tax Clearance Certificate for each party]	
SECTION 2: SBD 4 Declaration of Interest	
Evaluation; Mandatory Requirement	
Quotation Form/ Acquaintance with RFQ Document	
Quotation Using a company Letterhead	

2.2.1. Evaluation of Price and award will be done as described in Section 1.

Respondents Signature

Date

Description: REQUEST FOR QUOTATIONS FOR THE APPOINTMENT OF A SERVICE PROVIDER TO UNDERTAKE THE ASSESSMENT OF MINE REHABILITATION AND CLOSURE COSTS FOR FINANCIAL PROVISION IN TERMS OF GOVERNMENT NOTICE R1147 (GN R. 1147) AT VLAKFONTEIN MINE

NB: Failure to submit the above-stated documents may result in your quotation being disqualified

SECTION 5

3. QUOTATION FORM /ACQUAINTANCE WITH RFQ DOCUMENT

- 3.1. I/We _____ hereby offer to supply the goods/services at the prices quoted in the Price Schedule below / (Company Letter Head), in accordance with the conditions related thereto.
- 3.2. I / We accept that unless AEMFC should otherwise decide and so inform me/us, this Quotation [and, if any, its covering letter and any subsequent exchange of correspondence], together with AEMFC's acceptance thereof shall constitute a binding contract between AEMFC and me/us.
- 3.3. I / We further agree that if, after I/we have been notified of the acceptance of my/our Quotation, I/we fail to deliver the said goods/service/s within the delivery lead-time quoted, AEMFC may, without prejudice to any other legal remedy which it may have, cancel the order. AEMFC may call for Quotations afresh.

4. PRICING SCHEDULE

- 4.1. AEMFC invites you to supply a quote for.....as per the scope of work on Section 3.

NB: For a fair comparison, bidders must indicate whether they are VAT registered.

PRICING SCHEDULE

BIDDER'S COMPANY NAME:					
BILL OF QUANTITIES (BOQ)					
PROFESSIONAL FEES					
No.	Description of Goods /Services	Unit of Measure	Quantity	Rate/Unit Price	Sub-Total Price
1.	Kick-off meeting at Vlakfontein Mine	Hours	6		
2.	Acquisition and review of available information and data relevant to the project	Hours	40		
3.	Site inspection of mining activities associated with the mining right area (i.e., initial site	Hours	24		

Respondents Signature

Date

Description: REQUEST FOR QUOTATIONS FOR THE APPOINTMENT OF A SERVICE PROVIDER TO UNDERTAKE THE ASSESSMENT OF MINE REHABILITATION AND CLOSURE COSTS FOR FINANCIAL PROVISION IN TERMS OF GOVERNMENT NOTICE R1147 (GN R. 1147) AT VLAKFONTEIN MINE

	visit and subsequent visits for project work)				
4.	Closure plan including engineering and technical input (plan for entire mining right area)	Hours	32		
5.	Closure cost assessments and financial provision for all the relevant activities within the entire mining right area	Hours	2,660		
6.	The mine rehabilitation and closure costs for financial provision to include the following:	Hours	2,660		
6.1	The overall extent / dimensions of mining right area	Hours	2,660		
6.2	The percentage of the mining right area that is undisturbed or still to be mined (provide actual extent/ dimensions)	Hours	2,660		
6.3	The percentage of the mining right area that is disturbed through mining activities (provide actual extent/ dimensions)	Hour	1,0		
6.4	The percentage of the disturbed area that has been rehabilitated	Hour	1,0		
6.5	Any other required plans and assessments in relation to GN R.1147 must be compiled	Hour	1,0		
7.	Update existing relevant reports such as risk assessment and management plan	Hours	16,0		
8.	Rehabilitation plan with engineering and technical concepts (plan for entire mining right area):	Hours	8,0		

Respondents Signature

Date

Description: REQUEST FOR QUOTATIONS FOR THE APPOINTMENT OF A SERVICE PROVIDER TO UNDERTAKE THE ASSESSMENT OF MINE REHABILITATION AND CLOSURE COSTS FOR FINANCIAL PROVISION IN TERMS OF GOVERNMENT NOTICE R1147 (GN R. 1147) AT VLAKFONTEIN MINE

8.1	Update the mine's annual rehabilitation plan	Hours	8,0		
8.2	Must include rehabilitation actions for the mining right area but the affected blocks (i.e., Central Block, North Block, etc.) can be addressed as separate sub-sections.	Hours	8,0		
8.3	Rehabilitation plan must address how the identified rehabilitation actions are to be implemented.	Hours	8,0		
8.4	Rehabilitation plan to include target dates for rehabilitation actions identified (i.e., start date, duration to completion, etc.).	Hours	8,0		
9.	Workshop to give feedback to mine management on project findings and results	Hours	6,0		
10	Mine rehabilitation and closure costs for financial provision report to cover, but not limited to, the following:	Hours	10,0		
10.1	Identification and costing of residual and latent environment risk as per Appendix 7 of GNR 1147.	Hours	10,0		
10.2	Final rehabilitation, decommissioning, and mine closure as per Appendix 6 of GNR 1147.	Hours	10,0		
10.3	Annual rehabilitation plan as per Appendix 5 of the GNR 1147	Hours	10,0		
11.	Submission of all reports and associated supporting information to the authorities and AEMFC	Hours	4,0		

Respondents Signature

Date

Description: REQUEST FOR QUOTATIONS FOR THE APPOINTMENT OF A SERVICE PROVIDER TO UNDERTAKE THE ASSESSMENT OF MINE REHABILITATION AND CLOSURE COSTS FOR FINANCIAL PROVISION IN TERMS OF GOVERNMENT NOTICE R1147 (GN R. 1147) AT VLAKFONTEIN MINE

NB. Travel Rates: As per SARS current rates	
TOTAL PRICE (EXCLUDING VAT)	
TOTAL PRICE (INCLUDING VAT)	

AEMFC urges its clients, suppliers and the general public to report any fraud or corruption to

Tip Offs Anonymous

Toll-Free Number: 0800 333 118

Email: aemfc@whistleblowing.co.za

- Toll-Free Fax: 0800 212 689
Postal: FREEPOST KZN665, MUSGRAVE, 4062
SMS: 33490
Online: www.whistleblowing.co.za
- **National Anti-Corruption Hot Line - 0800 701 701**

Respondents Signature

Date

1. DECLARATION OF INTEREST

1.1. Any legal person, including persons employed by the state¹, or persons having a kinship with persons employed by the state, including a blood relationship, may make an offer or offers in terms of this invitation to bid (includes a price quotation, advertised competitive bid, limited bid or proposal). In view of possible allegations of favouritism, should the resulting bid, or part thereof, be awarded to persons employed by the state, or to persons connected with or related to them, it is required that the bidder or his/her authorised representative declare his/her position in relation to the evaluating/adjudicating authority where-

- the bidder is employed by the state; and/or
- the legal person on whose behalf the bidding document is signed, has a relationship with persons/a person who are/is involved in the evaluation and or adjudication of the bid(s), or where it is known that such a relationship exists between the person or persons for or on whose behalf the declarant acts and persons who are involved with the evaluation and or adjudication of the bid.

1.2. In order to give effect to the above, the following questionnaire must be completed and submitted with the bid.

1.2.1. Full Name of bidder or his or her representative:

1.2.2. Identity Number:.....

1.2.3. Position occupied in the Company (director, trustee, shareholder²):

1.2.4. Company Registration Number.....

1.2.5. Tax Reference Number:

1.2.6. VAT Registration Number:

1.2.6.1. The names of all directors / trustees / shareholders / members, their individual identity numbers, tax reference numbers and, if applicable, employee / persal numbers must be indicated in paragraph 3 below.

1.2.6.2. "State" means –

- (a) any national or provincial department, national or provincial public entity or constitutional institution within the meaning of the Public Finance Management Act, 1999 (Act No. 1 of 1999);
- (b) any municipality or municipal entity;
- (c) provincial legislature;
- (d) national Assembly or the national Council of provinces; or
- (e) Parliament.

²"Shareholder" means a person who owns shares in the company and is actively involved in the management of the enterprise or business and exercises control over the enterprise.

Respondents Signature

Date



1.3. Are you or any person connected with the bidder presently employed by the state? YES/NO

1.3.1. If so, furnish the following particulars:

(a) Name of person / director / trustee / shareholder/ member:

(b) Name of state institution at which you or the person connected to the bidder is employed:

(c) Position occupied in the state institution:

(d) Any other particulars:

1.3.1.1. If you are presently employed by the state, did you obtain the appropriate authority to undertake remunerative work outside employment in the public sector? YES / NO

1.3.1.2. If yes, did you attach proof of such authority to the bid document? YES / NO

(Note: Failure to submit proof of such authority, where applicable, may result in the disqualification of the bid.

1.3.1.3. If no, furnish reasons for non-submission of such proof:

1.4. Did you or your spouse, or any of the company's directors / trustees /shareholders / members or their spouses conduct business with the state in the previous twelve months? YES/NO

1.4.1. If so, furnish particulars:

1.5. Do you, or any person connected with the bidder, have any relationship (family, friend, other) with a person employed by the state and who may be involved with the evaluation and or adjudication of this bid? YES / NO

1.5.1. If so, furnish particulars.

Respondents Signature

Date



1.6. Are you, or any person connected with the bidder, aware of any relationship (family, friend, other) between any other and any person employed by the state who may be involved with the evaluation and or adjudication of this bid? YES/NO

1.6.1. If so, furnish particulars.

1.7. Do you or any of the directors / trustees / shareholders / members of the company have any interest in any other related companies whether or not they are bidding for this contract? YES/NO

1.7.1. If so, furnish particulars:

1.8. Full details of directors / trustees / members / shareholders.

Full Name	Identity Number	Personal Reference Number	Tax Number	State Number / Number	Employee Persal

Respondents Signature

Date



African Exploration
Mining and Finance
Corporation SOC Ltd

1.9. DECLARATION

I, THE UNDERSIGNED (NAME).....

CERTIFY THAT THE INFORMATION FURNISHED IN PARAGRAPHS 2 and 3 ABOVE IS CORRECT.

I ACCEPT THAT THE STATE MAY REJECT THE BID OR ACT AGAINST ME IN TERMS OF PARAGRAPH 23 OF THE GENERAL CONDITIONS OF CONTRACT SHOULD THIS DECLARATION PROVE TO BE FALSE.

.....
Signature

.....
Date

.....
Position

.....
Name of bidder

AEMFC urges its clients, suppliers and general public to report any fraud or corruption to

Tip Offs Anonymous

Toll Free Number: 0800 333 118

Email: aemfc@whistleblowing.co.za

- Toll Free Fax: 0800 212 689
Postal: FREEPOST KZN665, MUSGRAVE, 4062
SMS: 33490
Online: www.whistleblowing.co.za
- National Anti-Corruption Hot Line - 0800 701 701

Respondents Signature

Date